

Financial Assistance Application

Saint Agnes Medical Center has financial assistance available to all patients who qualify. Please understand that if you qualify for financial assistance it does not mean all accounts or future accounts will qualify for the same assistance. All financial resources such as: personal insurance, Medicare, Medi-Cal, County Assistance, etc. must be exhausted before financial assistance will be considered.

Saint Agnes Medical Center has applications available for the following programs: Medi-Cal, Healthy Families, California Children's Services, or information on applying for Medicare eligibility. Please contact out Financial Counselor at (559) 450-5247 for additional information.

If you and/or a family member have applied for financial assistance at Saint Agnes within the last six months, please call us 1-855-224-5998 before completing this application.

Saint Agnes will need the following documents to review and complete the application process. If this information is not attached the financial assistance application may be denied.

- > Three (3) months bank statements. (**Required**)
- > The 3 most recent pay stubs for yourself and/or your spouse.
- ➤ A W2 or federal tax return for you and/or your spouse.
- Social security and/or social security disability for you and/or your spouse-
 - Award letter (copy), Check (copy), Bank statement-showing automatic deposit
- > If self-employed, the most recent federal tax return and all schedules to include profit and loss statements.
- Unemployment statements.
- > A letter from Social Security Disabilities stating a claim is being reviewed, denied or pending.
- > Any other documentation showing income.
- A letter from family or friends if you are receiving financial help with monthly expenses, such as rent, utilities, etc.
- Food stamp documentation.
- > A letter from a halfway house, shelter, or Vocational Rehab, if applicable.

Thank you for your cooperation in this important matter.

Please return the financial assistance application and proof-of-income to:

Patient Accounts PO Box 190930 Boise ID 83719-9919

Return by _____

Please allow approximately 30-45 days for the application to be processed. If you have any questions, please feel free to contact our **Customer Service Department at 1-855-224-5998.**



CONFIDENTIAL FINANCIAL EVALUATION

Saint Agnes has financial assistance available to all patients who qualify. Please understand that if you qualify for financial assistance it does not mean all accounts or future accounts will qualify for the same assistance. All financial resources such as: personal insurance, Medicare, Medi-Cal, County Assistance, etc. must be exhausted before financial assistance will be considered.

| Do you have Insurance? No _ | Yes | Do you have Medicare? | No | Yes | |
|--|-----|-----------------------|----|-----|--|
| Do you have Medi-Cal? No | Yes | | | | |
| (If so, attach a copy of your insurance card to this application.) | | | | | |

Have you applied for Financial Assistance at Saint Agnes within the last 6 Months? No _ Yes __

| Patient Name: | Ac | count #: | #:Account Balance | | e |
|---------------------------|-----------------------------|--------------------|--------------------|---------------|----------------|
| Date of Birth: | Social Security Number | er: | E-mail: | | |
| Address: | C | ity: | ST: | Zip: | |
| Home Phone: | Cell Phone: | Work | Phone: | | |
| | responsible for payment | | | | |
| Name: | Date of | f Birth: | Social Second | ecurity #: | |
| Address (if Different) | | Telephon | e: | | |
| | | | curity Number: | | |
| Please provide the follow | ving for all additional hou | isehold member | s (Attach Additi | onal sheet if | necessary) |
| Name | Date of Birth | Relations | ship to Patient | Social Se | ecurity Number |
| | | | | | |
| | | | | | |
| HOUSEHOLD INCOM | E FROM EMPLOYERS | | | | |
| Person Employed | Employer | Hourly Wage | Hou | rs/Week | Monthly Total |
| | | <u>\$</u> | | \$ | |
| | | \$ | | | |
| | | \$ | <u></u> | \$ | |
| |)If yes, does the school re | equire you to carr | ry health insuranc | e? (Y / N) | |
| Name of School | (Ple | ease attach copy | of school schedu | le) | |



HOUSEHOLD INCOME FROM OTHER SOURCES

| Child Support / Alimony | |
|--|-----------------|
| Received | \$ |
| Food Stamps / Foster Care | \$ |
| Pension / Social Security / Social Security Disability | \$ |
| Rental Property (Address :) | \$ |
| Stocks, Bonds, Annuities, Interest | \$ |
| Unemployment or Worker's Compensation | \$ |
| Other Income (From family, friends, church, etc.) | \$ |
| TOTAL MONTHLY INCOME | \$ |
| ASSETS | TOTAL: |
| Checking Account Balance: Savings Account Balance: | \$ |
| Health/Medical Savings Account | \$ |
| Investments or Other Securities | \$ |
| Life Insurance Policy Cash Value | \$ |
| Stocks, Bonds, Certificates of Deposit Type/Bank | \$ |
| Real Estate (Primary Residence) Value — | \$ |
| Other Real Estate | \$ |
| TOTAL ASSETS | \$ |
| MONTHLY HOUSEHOLD LIABILITIES/EXPENSES Balances | Monthly Payment |
| Rent/Mortgage per Month | \$ |
| Car Loan Payments Per Month | \$ |
| Loan/Student Loan Payments Per Month \$ | \$ |
| Credit Card Payments per Month \$ | \$ |
| Utilities (Power, Gas, Water, Sewer, Trash) | \$ |
| Cable/Internet | \$ |
| Phone/Cell Phone | \$ |
| Daycare and/or Child Support | \$ |
| Grocery Expense | \$ |
| Vehicle Insurance | \$ |



Saint Agnes Medical Center

| Fuel. | \$ |
|--|----|
| Health Insurance | \$ |
| Medication Expenses per Month | \$ |
| Any other monthly expenses | \$ |
| Total Medical obligations to other providers | \$ |
| | |

TOTAL MONTHLY PAYMENTS §

OTHER INFORMATION WE SHOULD KNOW TO ASSIST IN OUR UNDERSTANDING OF YOUR FINANCIAL SITUATION. IF YOU HAVE <u>NO</u> MONTHLY INCOME, PLEASE TELL US ABOUT YOUR SITUATION:

If we need additional information, you will be notified by telephone, US Mail or e-mail.

- I certify that all information is true and complete to the best of my knowledge.
- I understand that the information provided will be verified and treated as personal and confidential.
- I authorize Saint Agnes Medical Center to obtain a credit report and to verify banking information and employment information.
- I understand that I must provide verification of income, expenses, dependents, bank statements, pay vouchers and tax statements if applicable.
- I also understand that I will be liable for full payment of any services rendered at Saint Agnes Medical Center if the above information is given under false pretenses.
- I know that I am asking for financial assistance from Saint Agnes Medical Center only and not from other health care providers or physicians.

| Signature | Date |
|------------------------------|------|
| | |
| For Hospital Use Only: | |
| Application Received: | |
| Application Expires: | |
| Charity % Approved: | |
| Charity % Requested: | |
| Extra Information requested: | |
| Need by: | |
| Information Received: | |